

2011-2012 Federal Verification Worksheet

RETURN THE COMPLETED WORKSHEET TO:
EASTERN MAINE COMMUNITY COLLEGE
STUDENT AID OFFICE
354 HOGAN ROAD, BANGOR, ME 04401 (207)974-4625

Last Name	First Name	MI	Student ID#	Social Security Number
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A. Tax Forms and Income Information

- Send us a **signed copy** of your 2010 **Federal Income Tax Return** (used to complete your FAFSA).
 - ◆ Note: This request is for your IRS Form 1040, 1040A, or 1040EZ, as well as a copy of your W-2., issued by your employer
- If you did not keep a COPY of your 2010 Federal Income Tax Return, call the IRS at 1-800-829-1040 to request a tax transcript.
- **DO NOT SEND** us your 2010 Maine State Tax Return

Answer the question in #1 below. Answer #2 or #3 below, if they apply to you or your parent

1. Did you (the student) file a 2010 tax return? <input type="checkbox"/> Yes, provide a SIGNED copy of your return. <input type="checkbox"/> I will file, but I have not yet completed my return (provide a SIGNED copy when it is filed). <input type="checkbox"/> NO , I will not file and am not required to. List your 2010 income below and provide W-2 if applicable.	2. Did your spouse file a 2010 tax return? (Independent Students Only) <input type="checkbox"/> Yes, provide a SIGNED copy of your return. <input type="checkbox"/> I will file, but I have not yet completed my return (provide a SIGNED copy when it is filed). <input type="checkbox"/> NO I will not file and am not required to. List your 2010 income below and provide W-2 if applicable.	3. Did your parent(s) file a 2010 tax return? (Dependent Students Only) <input type="checkbox"/> Yes, provide a SIGNED copy of your return. <input type="checkbox"/> They will file, but have not yet completed the return (provide a SIGNED copy when it is filed). <input type="checkbox"/> NO , they will not file and are not required to. List 2010 income below and provide W-2 if applicable.
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If you answered "NO" to the above questions please list your income below and provide a W-2 if applicable.

Name of Employer	Student Annual Amount Earned in 2010	Spouse's Annual Amount Earned in 2010	Parent(s) Annual Amount Earned in 2010

B. Worksheet Information

Tax filers and non-tax filers must list any annual untaxed income (received in 2010) below.

Enter zeros if no funds were received. Failure to complete this section will result in delay of your aid.

Student	2010 Additional Financial Information	Parent(s) (Step-parent)
\$	Child support you paid because of divorce or separation or as a result of a legal requirement. Don't include support for children in your (or your parents') household, as reported in question 93 (or question 72 for your parents).	\$
\$	Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships. Earnings from work under a cooperative education program offered by a college.	\$
\$	Taxable student grant and scholarship aid reported to the IRS in the adjusted gross income . Includes AmeriCorps benefits (awards, living allowances and interest accrual payments), as well as grant and scholarship portions of fellowships and assistantships.	\$
\$	Combat pay or special combat pay. Only enter the amount that was taxable and included in the adjusted gross income. Do not enter untaxed combat pay.	\$
2010 Untaxed Income		
\$	Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12 a through 12d, codes D, E, F, G, H, and S.	\$
\$	Child Support received for all children. Don't include foster care or adoption payments.	\$
\$	Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits).	\$
\$	Veterans' non-education benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC), and/or VA Educational Work-Study allowances.	\$
\$	Other untaxed income not reported, such as workers' compensation, disability, etc. Don't include student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security Benefits, Supplemental Security Income, Workforce Investment Act educational benefits, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.	\$
\$	Money received, or paid on your behalf (e.g., bills), not reported elsewhere on this form.	XXXXXXXXXX

TIP: FILL OUT ALL REQUIRED INFORMATION ACCURATELY AND DON'T FORGET TO SIGN

Determine whether you are an Independent or a Dependent student using the definitions below then complete the Household Member Chart.

Independent Students (students who *were not required* to provide parent information on the FAFSA):

List the people in your household. Include:

- (a) yourself, and your spouse if you have one *and*
- (b) your children, **if you will provide more than 50% of their support** from 7/1/2011 through 6/30/2012; *and*
- (c) other people if they live with you and **you provide more than 50% of their support** and you will continue to provide more than 50% of their support from 7/1/2011 through 6/30/2012.

Dependent Students (students who *were required* to provide parent information on the FAFSA):

List the people in your **parents'** household. Include:

- a) yourself, even if you no longer live with your parents *and*
- b) the parents who provided information for your FAFSA *and*
- c) your parent's other children, **if they will receive more than 50% of their support** from your parents from 7/1/2011 through 6/30/2012 or the children would be required to provide parental information when applying for Federal Student Aid *and*
- d) other people living with your parents if **parents will provide more than 50% of their support** from 7/1/2011 through 6/30/2012

HOUSEHOLD MEMBER CHART based on definitions of above.

- ✓ Write the names, age, and relationship of all household members **INCLUDING YOU**.
- ✓ Attach a separate page if you need more space to list your family members.

Full Name	Age	Relationship	College
		Self	EMCC

A. SIGN BELOW! By signing this worksheet, I (we) certify that all the information reported on this worksheet is complete and correct. If dependent student, at least one parent must sign. Warning: If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail, or both.

STUDENT SIGNATURE

Date

PARENT Signature (REQUIRED FOR Dependent Students Only)

Date

REVIEW, SIGN AND RETURN THIS FORM